

COMPANY INFORMATION SHEET

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Company name (stock code): China Hongqiao Group Limited (1378)

Stock short name: CHINAHONGQIAO

This information sheet is provided for the purpose of giving information to the public about China Hongqiao Group Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless the context requires otherwise, capitalised terms used herein shall have the meanings given to them in the Company’s listing document dated 14 March 2011 (the “**Listing Document**”) and, if any, references to sections of the Listing Document shall be construed accordingly.

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet when there are changes to the information since the last publication.

Summary Content

Document type

Date

Summary of waiver

Latest version 14 March, 2011

Date of this information sheet: 30 June, 2022.

SUMMARY OF WAIVER

Waiver in respect of Public Float Requirements

According to Rule 8.08(1)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”), there must be an open market in the securities for which listing is sought. This will normally mean that at least 25% of the issuer’s total number of issued shares must at all times be held by the public. Pursuant to Rule 8.08(1)(d) of the Listing Rules, the Stock Exchange may, subject to certain conditions and at its discretion, accept a lower percentage of between 15% and 25% in the case of issuers with an expected market capitalisation at the time of listing of over HK\$10 billion.

As disclosed in the Listing Document, the Company applied to the Stock Exchange to request the Stock Exchange to exercise, and the Stock Exchange confirmed that it would exercise, its discretion under Rule 8.08(1)(d) of the Listing Rules to accept a lower public float percentage of the higher of 15.04% and the percentage upon the exercise of the Over-Allotment Option. The above discretion is subject to the condition that the Company complies with the disclosure requirements under Rule 8.08(1)(d) of the Listing Rules.

In support of such application, the Company confirmed to the Stock Exchange that it would make appropriate disclosure of the lower prescribed percentage of public float and confirm sufficiency of the public float in its successive annual reports after the Listing.

Immediately after (i) the completion of the Global Offering; and (ii) the lapse of the Over-allotment Option which was not exercised, the minimum public float of the percentage of Shares held by the public was approximately 15.04%.